IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

YELLOW CORPORATION, et al., Case No. 23-11069 (CTG)

Debtors.¹ (Jointly Administered)

NOTICE OF PERFECTION, MAINTENANCE, AND CONTINUATION OF LIENS OF MID-AMERICAN CONSTRUCTORS, LLC UNDER 11 U.S.C. § 546(b)

Mid-American Constructors, LLC ("MAC"), a creditor and party-in-interest in the chapter 11 bankruptcy cases (the "Bankruptcy Cases") of the above-captioned debtors and debtors-in-possession (the "Debtors"), files this *Notice of Perfection, Maintenance, and Continuation of Liens Under 11 U.S.C.* §546(b) (the "Notice") and respectfully represents the following:

- 1. On August 6 and 7, 2023 (the "Petition Date"), Yellow Corporation and its affiliated debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their business and manage their properties as debtors and debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108.
- 2. Prior to the Petition Date, MAC provided services, material, and/or equipment pursuant to a contract between MAC and debtor, YRC Inc. ("YRC") in connection with the development and the construction of certain improvements to a tract of land in Fayette County, Kentucky (the "Land"). Debtor, YRC, is the owner of record of the Land and is the owner of certain improvements on the Land (collectively the "Property").
 - 3. MAC is owed \$384,360.00 for its work relating to the Property.

¹ A complete list of each of the Debtors in these Chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/YellowCorporation. The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 10990 Roe Avenue, Overland Park, KS 66211.

- 4. As a result of its work, MAC recorded and served a contractor's lien (the "Contractor's Lien") in the Real Property Records of Fayette County, Kentucky, thereby perfecting a lien (the "Lien") against the Property. A true and accurate copy of the Contractor's Lien is attached hereto as **Exhibit 1**.
- 5. MAC hereby files this Notice of perfection and continuation of the Lien pursuant to Bankruptcy Code section 546(b). MAC files this Notice to apprise the Debtor and all other parties claiming an interest in the Property (including in all removables, improvements, proceeds, cash collateral, replacements, accessions, products, rents, and profits of the Property) of MAC's intent to continue, maintain, and/or enforce its Lien, rights, and interests and to comply with any and all present and/or future notice, perfection, maintenance, and enforcement requirements under the Bankruptcy Code, the Kentucky statutes, and the Kentucky constitution, and all other applicable non-bankruptcy law. Furthermore, MAC files this Notice to ensure that the perfected status of its Lien will be maintained and continued while these Bankruptcy Cases remain pending and the automatic stay under Bankruptcy Code 362 remains in place.

Reservation of Rights

6. The filing of this Notice shall not be construed as an admission that such filing is required under the Bankruptcy Code, the Kentucky statutes, the Kentucky constitution, or any other applicable law. Further, MAC reserves all its rights, interests, lien, and claims with respect to: (i) the work performed and the materials furnished by it, (ii) any and all agreements between MAC and the Debtor, (iii) the Property, (iv) the Lien, and (v) applicable law. Nothing in this Notice should be construed or deemed to waive any such rights, interests, lien, and claims, including, but not limited to, seeking relief from the stay.

Date: October 25, 2023

Wilmington, Delaware

/s/ Karen M. Grivner

CLARK HILL PLC

Karen Grivner (Bar No. 4372) 824 N. Market Street, Suite 710

Wilmington, DE 19801 Telephone: (302) 250-4750 Facsimile: (302) 421-9439

Email: kgrivner@clarkhill.com

- and -

MYERS & MYERS, PLLC

Rebecca J. S. Cassell (MI Bar No. P64456)

915 N. Michigan Avenue, Suite 200

Howell, MI 48843

Telephone: (517) 540-1700 Facsimile: (517) 540-1701

Email: rcassell@myers2law.com

Attorneys for Mid-American Constructors, LLC

EXHIBIT 1

202310250011

FAYETTE CO. KY FEE \$52.00 RECORDED: 10/25/2023 08:14:30 AM SUSAN LAMB BY: BOBBIE MARSTELLA

DEPUTY CLERK

BK: LB 47

PG: 129 - 135

Instrument Prepared by:

D. Bryan Thomas, Esq.

BRADLEY ARANT BOULT CUMMINGS LLP

1600 Division Street, Suite 700 Nashville, Tennessee 37203 Phone: (615) 252-2318 dbthomas@bradley.com

NOTICE OF CONTRACTOR'S LIEN

OWNER:

Via Certified Mail:

No.: 7020 1290 0001 7412 8136

YRC Inc.

10990 Roe Estate and Properties Overland Park, KS 66211

Via Regular U.S. Mail:

YRC Inc. 10990 Roe Estate and Properties Overland Park, KS 66211

LENDER:

Via Certified Mail:

No.: 7020 1290 0001 7412 8143

JPMorgan Chase Bank, National Association 270 Park Avenue, Floor 4 New York, New York County, New York 10017

Via Regular U.S. Mail:

JPMorgan Chase Bank, National Association 270 Park Avenue, Floor 4 New York, New York County, New York 10017

Via Certified Mail:

No.: 7020 1290 0001 7412 8198

Wilmington Trust FSB, a Federal Savings Bank c/o WT SP Services 3993 Howard Hughes Parkway, Suite 250 Las Vegas County, Nevada 89169

Via Regular U.S. Mail:

Wilmington Trust FSB, a Federal Savings Bank c/o WT SP Services 3993 Howard Hughes Parkway, Suite 250 Las Vegas County, Nevada 89169

Via Certified Mail: No.: 7020 1290 0001 7412 8150

Wilmington Trust, National Association Rodney Square North 1100 North Market Street Wilmington, Delaware 19890

Via Regular U.S. Mail:

Wilmington Trust, National Association Rodney Square North 1100 North Market Street Wilmington, Delaware 19890

Via Certified Mail: No.: 7020 1290 0001 7412 8167

Credit Suisse AG, Cayman Islands Branch Eleven Madison Avenue New York, New York 10010

Via Regular U.S. Mail:

Credit Suisse AG, Cayman Islands Branch Eleven Madison Avenue New York, New York 10010

Via Certified Mail:

No.: 7020 1290 0001 7412 8174

RBS Citizens, N.A.
71 South Wacker Drive, Suite 2900
Chicago, Illinois 60606

Via Regular U.S. Mail:

RBS Citizens, N.A.
71 South Wacker Drive, Suite 2900
Chicago, Illinois 60606

COURTESY COPY:

Via Certified Mail:

No.: 7020 1290 0001 7412 8181

Yellow Lexington, LLC 135 South LaSalle Street Chicago, IL 60603

Via Regular U.S. Mail:

Yellow Lexington, LLC 135 South LaSalle Street Chicago, IL 60603

Via Certified Mail:

No.: 7020 1290 0001 7412 8112

USF Holland LLC 700 South Waverly Holland, MI 49423

Via Regular U.S. Mail:

USF Holland LLC 700 South Waverly Holland, MI 49423

Via Certified Mail:

No.: 7020 1290 0001 7412 8129

Yellow Transportation, Inc. 10990 Roe Avenue Overland Park, Kansas 66211

Via Regular U.S. Mail:

Yellow Transportation, Inc. 10990 Roe Avenue Overland Park, Kansas 66211 LIEN CLAIMANT:

Mid-American Constructors LLC

4202 Pingree Road

Howell, Michigan 48843

OWNER:

YRC Inc.

PROPERTY:

460 Transport Ct

Lexington, Kentucky 40511

LIEN AMOUNT:

\$384,360.00

WHEREAS, pursuant to Mid-American Constructors LLC's (hereinafter, "Mid-American") agreement with the owner, YRC Inc. (hereinafter, "YRC"), Mid-American was contracted to construct and install certain improvements on real property located at 460 Transport Ct, Lexington, Kentucky 40511 (the "Property"), and more specifically described in the property description attached hereto as <u>Exhibit A</u>; and

WHEREAS, Mid-American furnished certain labor, material(s), equipment, and services, which were and have been incorporated into the improvements to the above-described real property; and

WHEREAS, Mid-American last performed work on the above referenced Property on June 9, 2023; and

WHEREAS, Mid-American has not been paid in full or otherwise fully compensated for the labor, equipment, material(s), and services provided to YRC and incorporated into the improvements to the above-described real property, and there remains an outstanding balance due and owing to Mid-American covered by this Notice of Contractor's Lien, in the amount of Three Hundred Eighty-Four Thousand Three Hundred Sixty and 00/100 Dollars (\$384,360.00), after allowing all proper credits:

Invoice # 22-110: \$9,700.0)()
Invoice # 22-111: \$49,655	.00
Invoice # 22-114: \$4,810.	00
Invoice # 22-140: \$218,45	2.00
Invoice # 23-100: \$66,226	.00
Invoice # 23-101: \$27,600	.00
Invoice # 23-108: \$7,917.	00

TOTAL:

\$384,360.00

; and

WHEREAS, a copy of this notice is being sent by Certified Mail Return Receipt to the above-referenced Owner and Lenders within the time prescribed by the laws of the State of Kentucky for Contractors' Liens; and

NOW, THEREFORE, Mid-American does hereby claim and give notice of Mid-American's Lien upon the real property described herein under the Contractors' Lien Laws of the State of Kentucky, in the above-stated sum.

IN WITNESS WHEREOF, Mid-American has caused this Notice of Contractor's Lien to be executed by the undersigned who has authority to act for Mid-American, and who does hereby make oath to the truth of all the foregoing statements.

Dated this the 12 Kday of October, 2023.

MID-AMERICAN CONSTRUCTORS, LLG

Signature:

By:

Its: //f/1861

STATE OF	Michigan)
-	3	
COUNTY O	F Livingston)

Personally appeared before me, the undersigned, a Notary Public in and for said County and State, Tawett Minch, with whom I am personally acquainted and who, upon oath, swears to the contents of this instrument and upon oath acknowledges himself/herself to be the Mandar of Mid-American Constructors LLC, and that he/she, as such authorized representative, being authorized to do so, executed and swears to the foregoing instrument for the purposes therein contained by signing the name of said Mid-American Constructors LLC by said Mandar as such authorized representative.

Sworn to and subscribed to before me on this the 12th day of October, 2023.

SEAL)

NOTARY PUBLIC

NOTARY PUBLIC

COUNTY OF LIVINGSTON

My Commission Expires

July 26, 2027

Acting in the County of

LIVING TOLL

OF MICHIGANIA

Lisa M. Green, Notary Public
Livingston County, Michigan
Acting in Livingston County, Michigan
My Commission Expires: Tuly 24, 2027

EXHIBIT A

Being all of Tract No. 4 of the Lexington Industrial Foundation Unit 1, as shown by plat thereof of record in Plat Cabinet A, Slide 100, in the Fayette County Clerk's Office, to which said plan reference is hereby made for a more particular description of the property herein conveyed; said premises being known and designated as 460 TRANSPORT COURT, Lexington, Kentucky; and

BEING the same property conveyed to YELLOW TRANSPORTATION, INC., an Indiana corporation, by YELLOW LEXINGTON, LLC, a Delaware limited liability company, by Quitclaim Deed dated October 8, 2003, of record in Deed Book 2407, Page 319, in the Fayette County Clerk's office. Yellow Transportation, Inc., an Indiana corporation, merged into Yellow Roadway Corp., a Delaware corporation, on October 1, 2008. Yellow Roadway Corp., a Delaware corporation, changed its name to YRC, INC., on October 1, 2008.